



Communications Executive Forum

August 17-18, 2016

Directors In Attendance



Ben Freund



Andy Gilbert



Catherine Moyer



Alarik Myrin

Directors In Attendance (cont'd.)



Ron Rahjes



Bill Squires



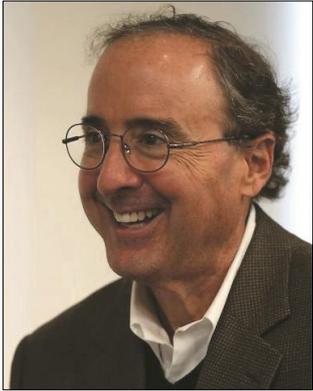
Edgar Terry



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Today's Speakers



**Mark
Bartolomeo**



**John
Sununu**



**Chris
Tarbell**



**Nick
Bilton**



**Willis
Sparks**

Tomorrow's Speakers



**Zachary
Karabell**



**Stephanie
Cutter**



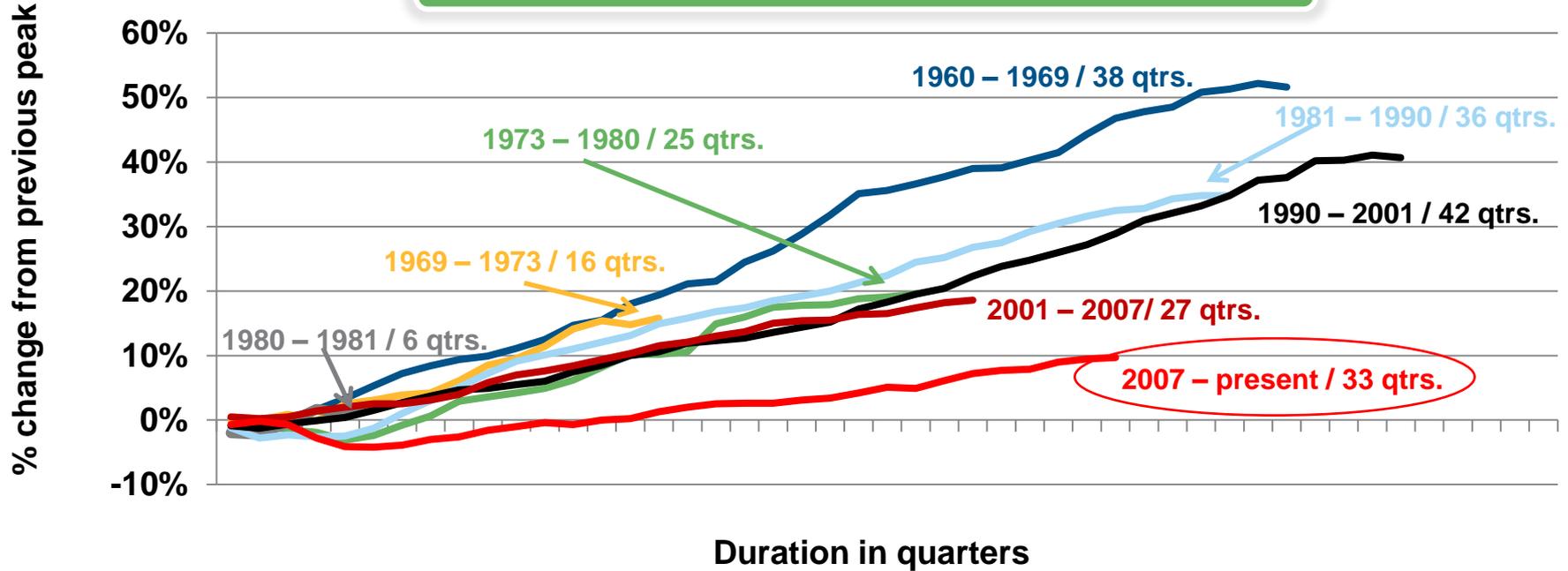
**Nicolle
Wallace**

Outlook



The U.S. Economy

U.S. Business Cycles (1960 – present)



Globalization: Friend Or Foe?

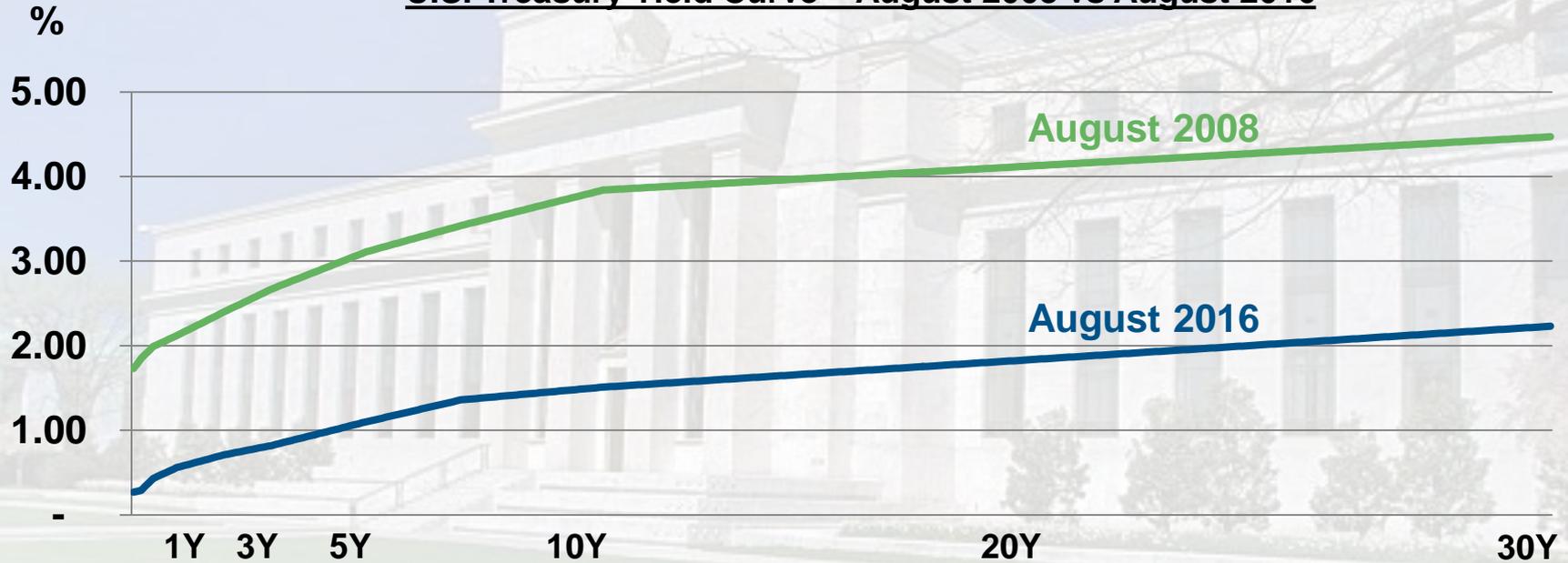


Monetary Policy



Monetary Policy

U.S. Treasury Yield Curve – August 2008 vs August 2016



Issues Impacting Rural Communications Service Providers

- Disruptive technology change that threatens legacy systems and business models
- Evolving customer preferences and demands
- Need for ongoing capex to keep networks cost-competitive
- Impacts of regulatory reform on legacy providers
- High cost of deploying broadband into rural markets





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The Internet of Things

Mark Bartolomeo



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Regulatory Update

John Sununu



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Cyber Security

Chris Tarbell



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Technology Trends

Nick Bilton



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Geopolitical Risks and Emerging Hotspots

Willis Sparks



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Economic Outlook

Zachary Karabell



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Political Point/Counterpoint

Stephanie Cutter
Nicolle Wallace



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